

**GROSS DIRECT PREMIUM INCOME UNDERWRITTEN BY NON-LIFE INSURERS  
WITHIN INDIA (SEGMENT WISE) : FOR THE PERIOD UPTO DECEMBER 2025  
(PROVISIONAL & UNAUDITED) IN FY 2024-25 (Rs. In Crs.)**

	Fire	Marine Total	Engineering	Motor Total	Health	Aviation	Liability	P.A.	All Other Misc (Crop Insurance + Credit Guarantee+ All other misc)	Grand Total	Market %
<b>General Insurers</b>											
Acko General Insurance Ltd	0.02	---	---	864.97	918.06	---	30.04	9.51	65.73	1888.33	0.75%
Bajaj General Insurance Limited	2274.19	291.42	419.02	5428.13	7389.41	12.67	640.95	147.44	2275.93	18879.16	7.55%
Cholamandalam MS General Insurance Co Ltd	522.46	128.38	31.12	4098.81	708.42	---	21.05	169.61	34.11	5713.95	2.28%
Generali Central Insurance Company Limited	543.32	106.2	78.08	1474.87	979.31	---	57.02	84.61	440.86	3764.28	1.50%
Go Digit General Insurance Ltd	566.27	43.17	138.01	5041.14	1044.89	1.03	183.81	254.92	170.7	7443.93	2.98%
HDFC Ergo General Insurance Co Ltd	1542.18	119.92	293.37	2059.21	4481.45	6.26	584.86	374.02	1518.94	10980.21	4.39%
ICICI Lombard General Insurance Co Ltd	2816.52	686.89	881.54	8353.61	6125.41	118.62	778.23	348.09	1263.33	21372.24	8.54%
IFFCO-Tokio General Insurance Co Ltd	864.72	294.34	254.37	3077.63	643.92	-0.07	270.67	83.96	1116.98	6606.53	2.64%
Kshema General Insurance	---	---	---	---	0.05	---	---	0.03	527.9	527.9	0.21%
Liberty General Insurance Co. Ltd	59.31	14.55	31.03	1492.88	376.97	---	37.72	12.31	47.11	2071.88	0.83%
Magma General Insurance Limited	199.57	27.75	30.28	1487.24	646.65	---	67.33	33.85	24.57	2517.24	1.01%
National Insurance Co Ltd	1251	212.66	391.85	4009.9	6863.24	37.14	228.18	532.33	373.76	13900.06	5.56%
Navi General Insurance Co. Ltd	-0.5	---	---	4.8	70.71	---	---	12.32	---	87.34	0.03%
Raheja QBE General Insurance Co Ltd	12.44	-0.09	1.06	96.98	13.98	---	56.99	2.15	2.92	186.42	0.07%
Reliance General Insurance Co Ltd	1100.39	132.84	378.49	3594.85	2029.02	1.7	78.2	310.27	2138.39	9764.15	3.90%
Royal Sundaram General Insurance Co Ltd	297.85	58.18	61.45	1960.22	707.65	---	21.1	55.77	15.59	3177.82	1.27%
SBI General Insurance Co Ltd	1342.31	80.17	158.13	3734.3	2355.61	0.21	100.12	1306.81	1510.93	10768.6	4.30%
Shriram General Insurance Co Ltd	79.25	3.61	21.1	3040.35	7.61	---	8.01	106.22	37.69	3303.84	1.32%
Tata AIG General Insurance Co Ltd	1695.25	631.64	299.5	7104.55	3076.89	144.37	705.38	167.75	1159.49	14984.83	5.99%
The New India Assurance Co Ltd	4028.32	804.72	881.29	7519.28	17549.18	383.28	458.99	491.55	1389.27	33505.88	13.39%
The Oriental Insurance Co Ltd	1499.28	396.9	334.85	3152.25	6552.39	129.05	108.29	3591.15	549.1	16313.26	6.52%
United India Insurance Co Ltd	1641.94	309.77	396.78	6727.25	5068.69	22.32	211.58	526.62	435.02	15339.97	6.13%
Universal Sampo General Insurance Co Ltd	258.83	55.57	11.55	2571.5	1042.26	---	19.23	106.52	370.39	4435.85	1.77%
Zuno General Insurance Co Ltd	48.05	1.16	3.73	470.98	288.1	---	0.18	14.41	30.08	856.69	0.34%
Zurich Kotak Mahindra General Ins. Co Ltd	126.24	24.04	23.49	683.24	549.74	---	24.83	49.18	49.65	1530.41	0.61%
<b>General Insurers Sub Total</b>	<b>22,769.21</b>	<b>4,423.79</b>	<b>5,120.09</b>	<b>78,048.94</b>	<b>69,669.61</b>	<b>856.58</b>	<b>4,692.76</b>	<b>8,791.40</b>	<b>15,548.36</b>	<b>2,09,920.77</b>	<b>83.90%</b>
% Growth	20.12%	5.67%	12.93%	8.88%	11.99%	2.70%	6.86%	47.07%	---	30.96%	7.49%
<b>Stand-alone Health Insurers</b>											
Niva bupa health insurance company limited	---	---	---	---	5633.17	---	---	73.07	---	5706.24	2.28%
Aditya Birla Health Insurance Co Ltd	---	---	---	---	4107.01	---	---	311.16	---	4418.17	1.77%
Care Health Insurance Ltd	---	---	---	---	6698.1	---	---	180.81	---	6878.91	2.75%
Galaxy Health Insurance Company Ltd	---	---	---	---	71.77	---	---	4.06	---	75.83	0.03%
ManipalCigna Health Insurance Co Ltd	---	---	---	---	1512.44	---	---	32.97	---	1545.41	0.62%
Narayana Health Insurance Ltd	---	---	---	---	23.95	---	---	---	---	23.95	0.01%
Star Health & Allied Insurance Co Ltd	---	---	---	---	12518.16	---	---	120.24	0.04	12638.44	5.05%
<b>Stand-alone Health Sub Total</b>	---	---	---	---	<b>0564.6</b>	---	---	<b>722.31</b>	<b>0.04</b>	<b>31286.95</b>	<b>12.50%</b>
% Growth	---	---	---	---	17.41%	---	---	5.97%	-66.67%	17.12%	---
<b>Specialised Insurers</b>											
Agriculture Insurance Co Of India Ltd	---	---	---	---	---	---	---	---	7977.1	7977.1	3.19%
ECGC Ltd	---	---	---	---	---	---	---	---	1024.09	1024.09	0.41%
<b>Specialised Sub Total</b>	---	---	---	---	---	---	---	---	<b>9001.19</b>	<b>9001.19</b>	<b>3.60%</b>
% Growth	---	---	---	---	---	---	---	---	9.93%	9.93%	---
Industry Total	22,769.21	4,423.79	5,120.09	78,048.94	1,00,234.21	856.58	4,692.76	9,513.71	24,549.59	2,50,208.91	100.00%
<b>Previous Year Sub Total</b>	<b>18,956.15</b>	<b>4,186.52</b>	<b>4,533.75</b>	<b>71,681.27</b>	<b>88,243.46</b>	<b>834.02</b>	<b>4,391.41</b>	<b>6,659.29</b>	<b>30,709.89</b>	<b>2,30,195.80</b>	---
% Market Share	9.10%	1.77%	2.05%	31.19%	40.06%	0.34%	1.88%	3.80%	9.81%	100.00%	---

"IRDAI has recently revised the formats for reporting and they have excluded premium from long term policies from reporting of premiums with effect from October 1, 2024. It is assumed that all companies have deducted the long term premiums accordingly for the current year only following IRDAI formats. Therefore the growth rates reported for the current year cannot be compared with the previous year's figures."